



RCLCO | MID-2025 SALES TOP 50

MASTER-PLANNED COMMUNITIES

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2025	2024	%Δ
1*	The Villages	The Villages, Florida	The Villages	1,604	1,604	0%
2	Lakewood Ranch	Sarasota, Florida	Schroeder-Manatee Ranch, Inc.	1,185	1,238	-4%
3	Cadence	Henderson, Nevada	The LandWell Company	722	726	-1%
4t	Cane Bay Plantation	Charleston, South Carolina	Gramling Brothers	543	408	33%
4t	Sunterra	Katy, Texas	Land Tejas/Starwood Land	543	774	-30%
6	Wellen Park	Venice, Florida	Wellen Park LLLP	531	573	-7%
7t	Summerlin	Las Vegas, Nevada	Howard Hughes Corporation	515	596	-14%
7t	Babcock Ranch	Punta Gorda, Florida	Kitson and Partners	515	446	15%
9	Tamarron	Katy, Texas	D.R. Horton	510	394	29%
10	Silverleaf	St. Augustine, Florida	Hutson Companies	504	473	7%
11	Anniston	Katy, Texas	Friendswood Development Company	476		
12	Mirada	San Antonio, Florida	Metro Development Group / Encore / GTIS	469	473	-1%
13	Watersound (incl. Latitude Margaritaville by Minto)	Watersound, Florida	The St. Joe Company	450		
14	Bridgeland	Cypress, Texas	Howard Hughes Corporation	438	498	-12%
15	Riverstone	San Antonio, Texas	D.R. Horton	383	312	23%
16	Great Park Neighborhoods	Irvine, California	Five Point Communities	345	132	161%
17	Painted Tree	McKinney, Texas	Oxland Group	330	255	29%
18	Ave Maria	Ave Maria, Florida	Barron Collier Companies	318	343	-7%
19	Radiance at Superstition Vistas	Apache Junction, Arizona	D.R. Horton	307	289	6%
20	Ontario Ranch	Ontario, California	Multiple Developers*	306	403	-24%
21	The Grand Prairie	Hockley, Texas	EMBER Real Estate Investment and Development	299		
22t	Rivertown	Jacksonville, Florida	Mattamy Homes	290	180	61%
22t	Viera	Melbourne, Florida	The Viera Company	290	293	-1%
24	Angeline	Land O'Lakes, Florida	Metro Development Group	278	154	81%
25	Meridiana	Rosharon, Texas	Rise Communities	277	302	-8%
26	Summers Corner	Charleston, South Carolina	Lennar	261	521	-50%

*Sales for The Villages are estimated based on 2024 sales pace

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27	Santa Rita Ranch	Liberty Hill, Texas	Platform Ventures and Capitol Realty	259	343	-24%
28t	Riverland	Port St. Lucie, Florida	GL Homes	257	262	-2%
28t	Nocatee	Ponte Vedra, Florida	PARC Group	257	263	-2%
30	Nexton	Charleston, South Carolina	Brookfield Properties	253	271	-7%
31t	Mission Ridge	El Paso, Texas	Hunt Communities	248	379	-35%
31t	Tavola	New Caney, Texas	Friendswood Development Co.	248	362	-31%
33	Tradition	St. Lucie, Florida	Mattamy Homes	245	377	-35%
34	Lago Mar	Texas City, Texas	Land Tejas/Starwood Land	238	183	30%
35	Sterling Ranch	Littleton, Colorado	Sterling Ranch Development Company	229	202	13%
36	Sienna	Missouri City, Texas	Johnson Dev. / Toll Brothers / GTIS	227	310	-27%
37t	Elevon	Lavon, Texas	MA Partners	217	272	-20%
37t	Elyson	Katy, Texas	Brookfield Properties	217	274	-21%
39	Westlake	West Palm Beach, Florida	Minto Communities	216	317	-32%
40	Silverado	Aubrey, Texas	D.R. Horton	213	449	-53%
41	Heartland at Tule Springs	North Las Vegas, Nevada	D.R. Horton	211	244	-14%
42	Inspirada	Las Vegas, Nevada	Inspirada Builders LLC	207	261	-21%
43	Pecan Square	Northlake, Texas	Hillwood Communities	206	220	-6%
44	Campo Del Sol	North El Paso, Texas	Scarborough Lane	204	133	53%
45	Daybreak	South Jordan, Utah	Larry H. Miller Real Estate	200	211	-5%
46	Wildcat Ranch	Crandall, Texas	Sessions Development and PMB Capital	197	233	-15%
47	Cypress Green	Cypress, Texas	Land Tejas/Starwood Land	193	71	172%
48	Verrado	Buckeye, Arizona	DMB Associates	185		
49	Rosewood at Beltmill	Fort Worth, Texas	D.R. Horton	184		
50	Bella Vista Farms	San Tan Valley, Arizona	El Dorado Holdings	183		
Mid-Year 2025 Top 50 Total				17,983	Top-50 Change YoY	Same Store Change YoY
Mid-Year 2024 Top 50 Total				19,256	-6.6%	-4.0%
Honorable Mentions						
51t	Easton Park	Austin, Texas	Brookfield Residential	180	62	190%
51t	Tehaleh	Bonney Lake, Washington	Brookfield Properties	180	169	7%
51t	Winchester Crossing	Princeton, Texas	D.R. Horton	180		

Source: RCLCO | Last Updated 7/29/2025

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