



# RCLCO | MID-2025 SALES TOP 50

## MASTER-PLANNED COMMUNITIES

| RANK | MPC                                                    | CITY, STATE                | DEVELOPER                                       | SALES |       |      |
|------|--------------------------------------------------------|----------------------------|-------------------------------------------------|-------|-------|------|
|      |                                                        |                            |                                                 | 2025  | 2024  | %Δ   |
| 1*   | The Villages                                           | The Villages, Florida      | The Villages                                    | 1,604 | 1,604 | 0%   |
| 2    | Lakewood Ranch                                         | Sarasota, Florida          | Schroeder-Manatee Ranch, Inc.                   | 1,185 | 1,238 | -4%  |
| 3    | Cadence                                                | Henderson, Nevada          | The LandWell Company                            | 722   | 726   | -1%  |
| 4t   | Cane Bay Plantation                                    | Charleston, South Carolina | Gramling Brothers                               | 543   | 408   | 33%  |
| 4t   | Sunterra                                               | Katy, Texas                | Land Tejas/Starwood Land                        | 543   | 774   | -30% |
| 6    | Wellen Park                                            | Venice, Florida            | Wellen Park LLLP                                | 531   | 573   | -7%  |
| 7t   | Summerlin                                              | Las Vegas, Nevada          | Howard Hughes Corporation                       | 515   | 596   | -14% |
| 7t   | Babcock Ranch                                          | Punta Gorda, Florida       | Kitson and Partners                             | 515   | 446   | 15%  |
| 9    | Tamarron                                               | Katy, Texas                | D.R. Horton                                     | 510   | 394   | 29%  |
| 10   | Silverleaf                                             | St. Augustine, Florida     | Hutson Companies                                | 504   | 473   | 7%   |
| 11   | Anniston                                               | Katy, Texas                | Friendswood Development Company                 | 476   |       |      |
| 12   | Mirada                                                 | San Antonio, Florida       | Metro Development Group /<br>Encore / GTIS      | 469   | 473   | -1%  |
| 13   | Watersound (incl. Latitude<br>Margaritaville by Minto) | Watersound, Florida        | The St. Joe Company                             | 450   |       |      |
| 14   | Bridgeland                                             | Cypress, Texas             | Howard Hughes Corporation                       | 438   | 498   | -12% |
| 15   | Riverstone                                             | San Antonio, Texas         | D.R. Horton                                     | 383   | 312   | 23%  |
| 16   | Great Park Neighborhoods                               | Irvine, California         | Five Point Communities                          | 345   | 132   | 161% |
| 17   | Painted Tree                                           | McKinney, Texas            | Oxland Group                                    | 330   | 255   | 29%  |
| 18   | Ave Maria                                              | Ave Maria, Florida         | Barron Collier Companies                        | 318   | 343   | -7%  |
| 19   | Radiance at Superstition Vistas                        | Apache Junction, Arizona   | D.R. Horton                                     | 307   | 289   | 6%   |
| 20   | Ontario Ranch                                          | Ontario, California        | Multiple Developers*                            | 306   | 403   | -24% |
| 21   | The Grand Prairie                                      | Hockley, Texas             | EMBER Real Estate Investment<br>and Development | 299   |       |      |
| 22t  | Rivertown                                              | Jacksonville, Florida      | Mattamy Homes                                   | 290   | 180   | 61%  |
| 22t  | Viera                                                  | Melbourne, Florida         | The Viera Company                               | 290   | 293   | -1%  |
| 24   | Angeline                                               | Land O'Lakes, Florida      | Metro Development Group                         | 278   | 154   | 81%  |
| 25   | Meridiana                                              | Rosharon, Texas            | Rise Communities                                | 277   | 302   | -8%  |
| 26   | Summers Corner                                         | Charleston, South Carolina | Lennar                                          | 261   | 521   | -50% |

\*Sales for The Villages are estimated based on 2024 sales pace

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|----------------------------|---------------------------|----------------------------|--------------------------------------|--------|-------------------|-----------------------|
|                            |                           |                            |                                      | 2025   | 2024              | %Δ                    |
| 27                         | Santa Rita Ranch          | Liberty Hill, Texas        | Platform Ventures and Capitol Realty | 259    | 343               | -24%                  |
| 28t                        | Riverland                 | Port St. Lucie, Florida    | GL Homes                             | 257    | 262               | -2%                   |
| 28t                        | Nocatee                   | Ponte Vedra, Florida       | PARC Group                           | 257    | 263               | -2%                   |
| 30                         | Nexton                    | Charleston, South Carolina | Brookfield Properties                | 253    | 271               | -7%                   |
| 31t                        | Mission Ridge             | El Paso, Texas             | Hunt Communities                     | 248    | 379               | -35%                  |
| 31t                        | Tavola                    | New Caney, Texas           | Friendswood Development Co.          | 248    | 362               | -31%                  |
| 33                         | Tradition                 | St. Lucie, Florida         | Mattamy Homes                        | 245    | 377               | -35%                  |
| 34                         | Lago Mar                  | Texas City, Texas          | Land Tejas/Starwood Land             | 238    | 183               | 30%                   |
| 35                         | Sterling Ranch            | Littleton, Colorado        | Sterling Ranch Development Company   | 229    | 202               | 13%                   |
| 36                         | Sienna                    | Missouri City, Texas       | Johnson Dev. / Toll Brothers / GTIS  | 227    | 310               | -27%                  |
| 37t                        | Elevon                    | Lavon, Texas               | MA Partners                          | 217    | 272               | -20%                  |
| 37t                        | Elyson                    | Katy, Texas                | Brookfield Properties                | 217    | 274               | -21%                  |
| 39                         | Westlake                  | West Palm Beach, Florida   | Minto Communities                    | 216    | 317               | -32%                  |
| 40                         | Silverado                 | Aubrey, Texas              | D.R. Horton                          | 213    | 449               | -53%                  |
| 41                         | Heartland at Tule Springs | North Las Vegas, Nevada    | D.R. Horton                          | 211    | 244               | -14%                  |
| 42                         | Inspirada                 | Las Vegas, Nevada          | Inspirada Builders LLC               | 207    | 261               | -21%                  |
| 43                         | Pecan Square              | Northlake, Texas           | Hillwood Communities                 | 206    | 220               | -6%                   |
| 44                         | Campo Del Sol             | North El Paso, Texas       | Scarborough Lane                     | 204    | 133               | 53%                   |
| 45                         | Daybreak                  | South Jordan, Utah         | Larry H. Miller Real Estate          | 200    | 211               | -5%                   |
| 46                         | Wildcat Ranch             | Crandall, Texas            | Sessions Development and PMB Capital | 197    | 233               | -15%                  |
| 47                         | Cypress Green             | Cypress, Texas             | Land Tejas/Starwood Land             | 193    | 71                | 172%                  |
| 48                         | Rosewood at Beltmill      | Fort Worth, Texas          | D.R. Horton                          | 184    |                   |                       |
| 49                         | Bella Vista Farms         | San Tan Valley, Arizona    | El Dorado Holdings                   | 183    |                   |                       |
| 50t                        | Easton Park               | Austin, Texas              | Brookfield Residential               | 180    | 62                | 190%                  |
| 50t                        | Tehaleh                   | Bonney Lake, Washington    | Brookfield Properties                | 180    | 169               | 7%                    |
| 50t                        | Winchester Crossing       | Dallas, Florida            | D.R. Horton                          | 180    |                   |                       |
| Mid-Year 2025 Top 50 Total |                           |                            |                                      | 17,978 | Top-50 Change YoY | Same Store Change YoY |
| Mid-Year 2024 Top 50 Total |                           |                            |                                      | 19,256 | -6.6%             | -4.0%                 |

Source: RCLCO | Last Updated 7/25/2025

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