



RCLCO | 2025 SALES TOP 50

MASTER-PLANNED COMMUNITIES

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2025	2024	%Δ
1	The Villages	The Villages, Florida	The Villages	3,611	3,208	13%
2	Lakewood Ranch	Sarasota, Florida	Schroeder-Manatee Ranch, Inc.	2,085	2,210	-6%
3	Cadence	Henderson, Nevada	The LandWell Company	1,247	1,386	-10%
4	Babcock Ranch	Punta Gorda, Florida	Kitson and Partners	1,066	797	34%
5	Sunterra	Katy, Texas	Land Tejas/Starwood Land	1,024	1,325	-23%
6	Cane Bay Plantation	Charleston, South Carolina	Gramling Brothers	1,005	789	27%
7	Silverleaf	St. Augustine, Florida	Hutson Companies	1,002	905	11%
8	Wellen Park	Venice, Florida	Wellen Park LLLP	992	960	3%
9	Tamarron	Katy, Texas	D.R. Horton	974	737	32%
10	Summerlin	Las Vegas, Nevada	Howard Hughes Corporation	962	1,055	-9%
11	Bridgeland	Cypress, Texas	Howard Hughes Corporation	812	938	-13%
12	Anniston	Katy, Texas	Friendswood Development Company	775		
13	Ontario Ranch	Ontario, California	Multiple Developers*	709	703	1%
14	Mirada	San Antonio, Florida	Metro Development Group / Encore / GTIS	650	874	-26%
15	Painted Tree	McKinney, Texas	Oxland Group	643	523	23%
16	Riverstone (CA)	Madera, California	Valley Development Company	640	745	-14%
17	The Grand Prairie	Hockley, Texas	EMBER	639		
18	Summers Corner	Charleston, South Carolina	Lennar	626	889	-30%
19	Two Rivers	Wesley Chapel, Florida	Eisenhower Property Group	624		
20	Great Park Neighborhoods	Irvine, California	Five Point Communities	611	441	39%
21	Radiance at Superstition Vistas	Apache Junction, Arizona	D.R. Horton	596	511	17%
22	Watersound	Watersound, Florida	The St. Joe Company	582		
23	Riverstone (TX)	San Antonio, Texas	D.R. Horton	529	529	0%
24	Meridiana	Rosharon, Texas	Rise Communities	527	555	-5%
25	Ave Maria	Ave Maria, Florida	Barron Collier Companies	515	600	-14%

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2025	2024	%Δ
26	Viera	Melbourne, Florida	The Viera Company	509	555	-8%
27	Rivertown	Jacksonville, Florida	Mattamy Homes	502	320	57%
28	Tradition	St. Lucie, Florida	Mattamy Homes	499	617	-19%
29	Santa Rita Ranch	Liberty Hill, Texas	Platform Ventures and Capitol Realty	483	644	-25%
30	Riverland	Port St. Lucie, Florida	GL Homes	475	491	-3%
31	Nexton	Charleston, South Carolina	Brookfield Properties	473	534	-11%
32	Heartland at Tule Springs	North Las Vegas, Nevada	D.R. Horton	463	463	0%
33	Westlake	West Palm Beach, Florida	Minto Communities	462	581	-20%
34t	Bella Vista Farms	San Tan Valley, Arizona	El Dorado Holdings	446		
34t	Silverado	Aubrey, Texas	D.R. Horton	446	653	-32%
36	Mission Ridge	El Paso, Texas	Hunt Communities	437	642	-32%
37	Angeline	Land O'Lakes, Florida	Metro Development Group	433	330	31%
38	Sienna	Missouri City, Texas	Johnson Dev. / Toll Brothers / GTIS	432	585	-26%
39	Eastridge	Princeton, Texas	Green Brick Partners	427		
40	Nocatee	Ponte Vedra, Florida	PARC Group	417	420	-1%
41	Elyson	Katy, Texas	Brookfield Properties	413	491	-16%
42	Carnes Crossroads	Summerville, South Carolina	Freehold Communities	410		
43	Elevon	Lavon, Texas	MA Partners	407	466	-13%
44	Sonterra	Jarrell, Texas	Sonwest	400		
45	Devonshire	Forney, Texas	Haynes Development	395		
46	Sterling Ranch	Sterling Ranch, Colorado	Sterling Ranch Development Company	384	382	1%
47	Lago Mar	Texas City, Texas	Land Tejas/Starwood Land	380	344	10%
48t	Daybreak	South Jordan, Utah	Larry H. Miller Real Estate	375	411	-9%
48t	Lakehaven	Farmersville, Texas	Green Brick Partners	375		
50	Pecan Square	Northlake, Texas	Hillwood Communities	367	370	-1%
2024 Top 50 Total				34,256		
2023 Top 50 Total				35,173		-2.61%

Source: RCLCO | Last Updated 1/12/2026

Contact us today for more information!

Karl Pischke, Principal

P: (407) 602-7217 | E: KPISCHKE@RCLCO.COM

