



# RCLCO | 2025 SALES TOP 50

## MASTER-PLANNED COMMUNITIES

| RANK | MPC                                | CITY, STATE                | DEVELOPER                                  | SALES |       |      |
|------|------------------------------------|----------------------------|--------------------------------------------|-------|-------|------|
|      |                                    |                            |                                            | 2025  | 2024  | %Δ   |
| 1    | The Villages                       | The Villages, Florida      | The Villages                               | 3,611 | 3,208 | 13%  |
| 2    | Lakewood Ranch                     | Sarasota, Florida          | Schroeder-Manatee Ranch, Inc.              | 2,085 | 2,210 | -6%  |
| 3    | Cadence                            | Henderson, Nevada          | The LandWell Company                       | 1,247 | 1,386 | -10% |
| 4    | Babcock Ranch                      | Punta Gorda, Florida       | Kitson and Partners                        | 1,066 | 797   | 34%  |
| 5    | Sunterra                           | Katy, Texas                | Land Tejas/Starwood Land                   | 1,024 | 1,325 | -23% |
| 6    | Cane Bay Plantation                | Charleston, South Carolina | Gramling Brothers                          | 1,005 | 789   | 27%  |
| 7    | Silverleaf                         | St. Augustine, Florida     | Hutson Companies                           | 1,002 | 905   | 11%  |
| 8    | Wellen Park                        | Venice, Florida            | Wellen Park LLLP                           | 992   | 960   | 3%   |
| 9    | Tamarron                           | Katy, Texas                | D.R. Horton                                | 974   | 737   | 32%  |
| 10   | Summerlin                          | Las Vegas, Nevada          | Howard Hughes Corporation                  | 962   | 1,055 | -9%  |
| 11   | Bridgeland                         | Cypress, Texas             | Howard Hughes Corporation                  | 812   | 938   | -13% |
| 12   | Anniston                           | Katy, Texas                | Friendswood Development Company            | 775   |       |      |
| 13   | Ontario Ranch                      | Ontario, California        | Multiple Developers*                       | 709   | 703   | 1%   |
| 14   | Mirada                             | San Antonio, Florida       | Metro Development Group /<br>Encore / GTIS | 650   | 874   | -26% |
| 15   | Painted Tree                       | McKinney, Texas            | Oxland Group                               | 643   | 523   | 23%  |
| 16   | Riverstone (CA)                    | Madera, California         | Valley Development Company                 | 640   | 745   | -14% |
| 17   | The Grand Prairie                  | Hockley, Texas             | EMBER                                      | 639   |       |      |
| 18   | Summers Corner                     | Charleston, South Carolina | Lennar                                     | 626   | 889   | -30% |
| 19   | Two Rivers                         | Wesley Chapel, Florida     | Eisenhower Property Group                  | 624   |       |      |
| 20   | Great Park Neighborhoods           | Irvine, California         | Five Point Communities                     | 611   | 441   | 39%  |
| 21   | Radiance at Superstition<br>Vistas | Apache Junction, Arizona   | D.R. Horton                                | 596   | 511   | 17%  |
| 22   | Watersound                         | Watersound, Florida        | The St. Joe Company                        | 582   |       |      |
| 23   | Riverstone (TX)                    | San Antonio, Texas         | D.R. Horton                                | 529   | 529   | 0%   |
| 24   | Meridiana                          | Rosharon, Texas            | Rise Communities                           | 527   | 555   | -5%  |
| 25   | Ave Maria                          | Ave Maria, Florida         | Barron Collier Companies                   | 515   | 600   | -14% |

| RANK              | MPC                       | CITY, STATE                 | DEVELOPER                            | SALES  |      |        |
|-------------------|---------------------------|-----------------------------|--------------------------------------|--------|------|--------|
|                   |                           |                             |                                      | 2025   | 2024 | %Δ     |
| 26                | Viera                     | Melbourne, Florida          | The Viera Company                    | 509    | 555  | -8%    |
| 27                | Rivertown                 | Jacksonville, Florida       | Mattamy Homes                        | 502    | 320  | 57%    |
| 28                | Tradition                 | St. Lucie, Florida          | Mattamy Homes                        | 499    | 617  | -19%   |
| 29                | Santa Rita Ranch          | Liberty Hill, Texas         | Platform Ventures and Capitol Realty | 483    | 644  | -25%   |
| 30                | Riverland                 | Port St. Lucie, Florida     | GL Homes                             | 475    | 491  | -3%    |
| 31                | Nexton                    | Charleston, South Carolina  | Brookfield Properties                | 473    | 534  | -11%   |
| 32                | Heartland at Tule Springs | North Las Vegas, Nevada     | D.R. Horton                          | 463    | 463  | 0%     |
| 33                | Westlake                  | West Palm Beach, Florida    | Minto Communities                    | 462    | 581  | -20%   |
| 34t               | Bella Vista Farms         | San Tan Valley, Arizona     | El Dorado Holdings                   | 446    |      |        |
| 34t               | Silverado                 | Aubrey, Texas               | D.R. Horton                          | 446    | 653  | -32%   |
| 36                | Mission Ridge             | El Paso, Texas              | Hunt Communities                     | 437    | 642  | -32%   |
| 37                | Angeline                  | Land O'Lakes, Florida       | Metro Development Group              | 433    | 330  | 31%    |
| 38                | Sienna                    | Missouri City, Texas        | Johnson Dev. / Toll Brothers / GTIS  | 432    | 585  | -26%   |
| 39                | Eastridge                 | Princeton, Texas            | Green Brick Partners                 | 427    |      |        |
| 40                | Nocatee                   | Ponte Vedra, Florida        | PARC Group                           | 417    | 420  | -1%    |
| 41                | Elyson                    | Katy, Texas                 | Brookfield Properties                | 413    | 491  | -16%   |
| 42                | Carnes Crossroads         | Summerville, South Carolina | Freehold Communities                 | 410    |      |        |
| 43                | Elevon                    | Lavon, Texas                | MA Partners                          | 407    | 466  | -13%   |
| 44                | Sonterra                  | Jarrell, Texas              | Sonwest                              | 400    |      |        |
| 45                | Devonshire                | Forney, Texas               | Haynes Development                   | 395    |      |        |
| 46                | Sterling Ranch            | Sterling Ranch, Colorado    | Sterling Ranch Development Company   | 384    | 382  | 1%     |
| 47                | Lago Mar                  | Texas City, Texas           | Land Tejas/Starwood Land             | 380    | 344  | 10%    |
| 48t               | Daybreak                  | South Jordan, Utah          | Larry H. Miller Real Estate          | 375    | 411  | -9%    |
| 48t               | Lakehaven                 | Farmersville, Texas         | Green Brick Partners                 | 375    |      |        |
| 50                | Pecan Square              | Northlake, Texas            | Hillwood Communities                 | 367    | 370  | -1%    |
| 2025 Top 50 Total |                           |                             |                                      | 34,256 |      |        |
| 2024 Top 50 Total |                           |                             |                                      | 35,173 |      | -2.61% |

Source: RCLCO | Last Updated 2/3/2026

Contact us today for more information!

Karl Pischke, Principal

P: (407) 602-7217 | E: KPISCHKE@RCLCO.COM

