



RCLCO | MID-2026 SALES TOP 50

MASTER-PLANNED COMMUNITIES

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2026	2025	%Δ
1	The Villages	The Villages, Florida	The Villages	1,800	1,604	12%
2	Lakewood Ranch	Sarasota, Florida	Schroeder-Manatee Ranch, Inc.	1,064	1,185	-10%
3	Wellen Park	Venice, Florida	Wellen Park LLLP	727	531	37%
4	Babcock Ranch	Punta Gorda, Florida	Kitson and Partners	659	515	28%
5	Cadence	Henderson, Nevada	The LandWell Company	657	722	-9%
6	Tamarron	Katy, Texas	D.R. Horton	594	510	16%
7	Silverleaf	St. Augustine, Florida	Hutson Companies	575	504	14%
8	Summerlin	Las Vegas, Nevada	Howard Hughes Communities	547	515	6%
9	Bridgeland	Cypress, Texas	Howard Hughes Communities	500	438	14%
10	Sunterra	Katy, Texas	Land Tejas/Starwood Land	450	543	-17%
11	Watersound	Watersound, Florida	The St. Joe Company	419	450	-7%
12	Ontario Ranch	Ontario, California	Multiple Developers*	402	306	31%
13	Cane Bay Plantation	Charleston, South Carolina	Gramling Brothers	381	543	-30%
14	Two Rivers	Wesley Chapel, Florida	Eisenhower Property Group	356		
15	Heartland at Tule Springs	North Las Vegas, Nevada	D.R. Horton	351	211	66%
16	Angeline	Land O'Lakes, Florida	Metro Development Group	332	278	19%
17	Radiance at Superstition Vistas	Apache Junction, Arizona	D.R. Horton	326	307	6%
18	Anniston	Katy, Texas	Friendswood Development Company	313	476	-34%
19	Riverland	Port St. Lucie, Florida	GL Homes	308	257	20%
20	Rivertown	Jacksonville, Florida	Mattamy Homes	300	290	3%
21	Eastridge	Princeton, Texas	Green Brick Partners	299		
22	Westlake	West Palm Beach, Florida	Minto Communities	287	216	33%
23	Tradition	St. Lucie, Florida	Mattamy Homes	279	245	14%
24	Meridiana	Rosharon, Texas	Rise Communities	276	277	0%
25t	Silverado	Aubrey, Texas	D.R. Horton	273	213	28%
25t	Bella Vista Farms	San Tan Valley, Arizona	El Dorado Holdings	273	183	49%

*Sales for The Villages are estimated based on 2025 sales pace

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27	Liberty Trails	Fort Worth, Texas	D.R. Horton	272		
28	Blossom Rock	Apache Junction, Arizona	Brookfield Properties	266	172	55%
29	Ave Maria	Ave Maria, Florida	Barron Collier Companies	265	318	-17%
30	Viera	Melbourne, Florida	The Viera Company	264	290	-9%
31t	Summers Corner	Charleston, South Carolina	Lennar	262	261	0%
31t	Painted Tree	McKinney, Texas	Oxland Group	262	330	-21%
33t	Ho'opili	Honolulu, Hawaii	D.R. Horton	260	174	49%
33t	Nexton	Charleston, South Carolina	Brookfield Properties	260	253	3%
35	The Grand Prairie	Hockley, Texas	EMBER	259	299	-13%
36	Santa Rita Ranch	Liberty Hill, Texas	Platform Ventures and Capitol Realty	252	259	-3%
37	Mission Ridge	El Paso, Texas	Hunt Communities	241	248	-3%
38	Verrado	Buckeye, Arizona	DMB Associates	239	185	29%
39	Daybreak	South Jordan, Utah	Larry H. Miller Real Estate	238	200	19%
40	Easton Park	Austin, Texas	Brookfield Residential	237	180	32%
41t	Oakfield	Parrish, Florida	Eisenhower Property Group	229		
41t	Carnes Crossroads	Summerville, South Carolina	Freehold Communities	229		
43	Elyson	Katy, Texas	Brookfield Properties	227	217	5%
44	Eleven	Lavon, Texas	MA Partners	225	217	4%
45	Lakehaven	Farmersville, Texas	Green Brick Partners	224		
46	Sienna	Missouri City, Texas	Johnson Dev. / Toll Brothers / GTIS	223	227	-2%
47	Homestead	Midland, Texas	D.R. Horton	211		
48	Riverstone	San Antonio, Texas	D.R. Horton	210	383	-45%
49	Jordan Ranch	Fulshear, Texas	Johnson Development Corp.	207	174	19%
50	Mirada	San Antonio, Florida	Metro Development Group / Encore / GTIS	203	469	-57%
Mid-Year 2026 Top 50 Total				18,513	Top-50 Change YoY	Same Store Change YoY
Mid-Year 2025 Top 50 Total				17,983	2.9%	3.2%
Honorable Mentions						
51t	Seaflower	Bradenton, Florida	Lake Flores Land Company	198		
51t	On Top of the World	Ocala, Florida	Colen Built Development	198	163	21%

Source: RCLCO | Last Updated 7/30/2026

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