

RCLCO | MID-2026 SALES TOP 50

MASTER-PLANNED COMMUNITIES

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2026	2025	%Δ
1	**The Villages**	The Villages, Florida	The Villages	**1,800**	1,604	12%
2	**Lakewood Ranch**	Sarasota, Florida	Schroeder-Manatee Ranch, Inc.	**1,064**	1,185	-10%
3	**Wellen Park**	Venice, Florida	Wellen Park LLLP	**727**	531	37%
4	**Babcock Ranch**	Punta Gorda, Florida	Kitson and Partners	**659**	515	28%
5	**Cadence**	Henderson, Nevada	The LandWell Company	**657**	722	-9%
6	**Tamarron**	Katy, Texas	D.R. Horton	**594**	510	16%
7	**Silverleaf**	St. Augustine, Florida	Hutson Companies	**575**	504	14%
8	**Summerlin**	Las Vegas, Nevada	Howard Hughes Corporation	**547**	515	6%
9	**Bridgeland**	Cypress, Texas	Howard Hughes Corporation	**500**	438	14%
10	**Sunterra**	Katy, Texas	Land Tejas/Starwood Land	**450**	543	-17%
11	**Watersound**	Watersound, Florida	The St. Joe Company	**419**	450	-7%
12	**Ontario Ranch**	Ontario, California	Multiple Developers*	**402**	306	31%
13	**Cane Bay Plantation**	Charleston, South Carolina	Gramling Brothers	**381**	543	-30%
14	**Two Rivers**	Wesley Chapel, Florida	Eisenhower Property Group	**356**		
15	**Heartland at Tule Springs**	North Las Vegas, Nevada	D.R. Horton	**351**	211	66%
16	**Angeline**	Land O'Lakes, Florida	Metro Development Group	**332**	278	19%
17	**Radiance at Superstition Vistas**	Apache Junction, Arizona	D.R. Horton	**326**	307	6%
18	**Anniston**	Katy, Texas	Friendswood Development Company	**313**	476	-34%
19	**Riverland**	Port St. Lucie, Florida	GL Homes	**308**	257	20%
20	**Rivertown**	Jacksonville, Florida	Mattamy Homes	**300**	290	3%
21	**Eastridge**	Princeton, Texas	Green Brick Partners	**299**		
22	**Westlake**	West Palm Beach, Florida	Minto Communities	**287**	216	33%
23	**Tradition**	St. Lucie, Florida	Mattamy Homes	**279**	245	14%
24	**Meridiana**	Rosharon, Texas	Rise Communities	**276**	277	0%
25t	**Silverado**	Aubrey, Texas	D.R. Horton	**273**	213	28%
25t	**Bella Vista Farms**	San Tan Valley, Arizona	El Dorado Holdings	**273**	183	49%

*Sales for The Villages are estimated based on 2025 sales pace

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2025	2024	%Δ
27	**Liberty Trails**	Fort Worth, Texas	D.R. Horton	**272**		
28	**Blossom Rock**	Apache Junction, Arizona	Brookfield Properties	**266**	172	**55%**
29	**Ave Maria**	Ave Maria, Florida	Barron Collier Companies	**265**	318	**-17%**
30	**Viera**	Melbourne, Florida	The Viera Company	**264**	290	**-9%**
31t	**Summers Corner**	Charleston, South Carolina	Lennar	**262**	261	**0%**
31t	**Painted Tree**	McKinney, Texas	Oxland Group	**262**	330	**-21%**
33t	**Ho'opili**	Honolulu, Hawaii	D.R. Horton	**260**	174	**49%**
33t	**Nexton**	Charleston, South Carolina	Brookfield Properties	**260**	253	**3%**
35	**The Grand Prairie**	Hockley, Texas	EMBER	**259**	299	**-13%**
36	**Santa Rita Ranch**	Liberty Hill, Texas	Platform Ventures and Capitol Realty	**252**	259	**-3%**
37	**Mission Ridge**	El Paso, Texas	Hunt Communities	**241**	248	**-3%**
38	**Verrado**	Buckeye, Arizona	DMB Associates	**239**	185	**29%**
39	**Daybreak**	South Jordan, Utah	Larry H. Miller Real Estate	**238**	200	**19%**
40	**Easton Park**	Austin, Texas	Brookfield Residential	**237**	180	**32%**
41t	**Oakfield**	Parrish, Florida	Eisenhower Property Group	**229**		
41t	**Carnes Crossroads**	Summerville, South Carolina	Freehold Communities	**229**		
43	**Elyson**	Katy, Texas	Brookfield Properties	**227**	217	**5%**
44	**Elevon**	Lavon, Texas	MA Partners	**225**	217	**4%**
45	**Lakehaven**	Farmersville, Texas	Green Brick Partners	**224**		
46	**Sienna**	Missouri City, Texas	Johnson Dev. / Toll Brothers / GTIS	**223**	227	**-2%**
47	**Homestead**	Midland, Texas	D.R. Horton	**211**		
48	**Riverstone**	San Antonio, Texas	D.R. Horton	**210**	383	**-45%**
49	**Jordan Ranch**	Fulshear, Texas	Johnson Development Corp.	**207**	174	**19%**
50	**Mirada**	San Antonio, Florida	Metro Development Group / Encore / GTIS	**203**	469	**-57%**
			Mid-Year 2026 Top 50 Total	**18,513**	**Top-50 Change YoY**	**Same Store Change YoY**
			Mid-Year 2025 Top 50 Total	**17,983**	**2.9%**	**3.2%**
Honorable Mentions						
51t	**Seaflower**	Bradenton, Florida	Lake Flores Land Company	**198**		
51t	**On Top of the World**	Ocala, Florida	Colen Built Development	**198**	163	**21%**

Source: RCLCO | Last Updated 7/27/2026



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